

## STATEMENT ON CONFLICT MINERALS



Altra Industrial Motion Corp. and each of its subsidiaries and affiliates (collectively, “Altra”) are committed to conducting their business in full compliance with all applicable laws, regulations, ethical standards and principles of social responsibility. In order to maintain such standards, Altra requires a similar commitment from each of its suppliers and contractors.

On August 22, 2012, the U.S. Securities and Exchange Commission (the “SEC”) approved the final rules (the “Rules”) regarding sourcing of conflict minerals under Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (the “Act”). The Rules require certain companies to (i) perform due diligence with respect to the sourcing of “conflict minerals” and (ii) file annual reports relating to the use of conflict minerals originating in the Democratic Republic of the Congo and surrounding countries (the “Conflict Region”) in the products they manufacture or contract to manufacture if the conflict minerals are necessary to the functionality or production of a product. “Conflict minerals”, as defined in the Act, include gold, columbite-tantalite (coltan) (i.e., tantalum), cassiterite (i.e., tin), wolframite (i.e., tungsten) or their derivatives, regardless of where they are sourced, processed or sold, and could expand to include any other mineral or their derivative determined by the U.S. Secretary of State to be financing the DRC conflict. The first annual report must be filed with the SEC on May 31, 2014 for the 2013 calendar year.

Altra is committed to taking steps to comply with the Rules. In order to meet its obligations under the Rules and manage customer requests regarding conflict minerals, Altra plans to:

- Assess its products and identify those for which conflict minerals are necessary to their functionality or production;
- Implement a reasonable due diligence process to determine if any such necessary conflict minerals that are not from recycled or scrap sources originated in the Conflict Region;
- Work with its suppliers to ensure compliance with the Rules and require its suppliers to (i) undertake reasonable due diligence on the source and chain of custody of any necessary conflict minerals and (ii) make their due diligence measures and findings available to Altra; and
- Based upon the information gathered utilizing the processes developed, prepare appropriate disclosure to the SEC as required by the Rules.

Altra’s due diligence process will include having its suppliers provide written evidence documenting that any conflict minerals used in the components and products supplied to Altra originate from outside the Conflict Region or, if they originate from within the Conflict Region, that the mines or smelters be certified as “conflict free” by an independent third party. Altra’s ultimate goal is to ensure the responsible sourcing of materials and components that are used in its products.